

3 March 2008

RECEIVED
100 MAR 17 A 8:37
100 MAR 17 A 8:37The Mound
Edinburgh
EH1 1YZDirect Line 0131 243 5457
Fax No 0131 243 5516United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Your Ref: 82/5222

Exemption



Dear Sir

SUPPL**HBOS plc filings pursuant to Rule 12g3-2(b)**

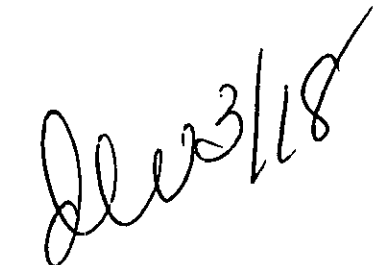
I note below documents either sent to shareholders or made available to the public during the period **01 February 2008 to 29 February 2008**. Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

2008.02.01	Rule 8.3 – Rio Tinto plc
2008.02.01	Rule 8.3 – Reuters Group plc
2008.02.01	Rule 8.3 – BHP Billiton plc
2008.02.04	Total Voting Rights - replace
2008.02.04	Rule 8.3 – BHP Billiton plc
2008.02.04	Rule 8.3 – Coda plc
2008.02.04	Rule 8.3 – Rio Tinto plc
2008.02.05	Halifax Hse Price Index – Jan08
2008.02.05	Rule 8.3 – Rio Tinto plc
2008.02.06	Rule 8.3 – BHP Billiton plc
2008.02.06	Rule 8.3 – Reuters Group plc
2008.02.06	Rule 8.3 – Gcap Media plc
2008.02.06	Rule 8.3 – Carillion plc
2008.02.06	Rule 8.3 – Rio Tinto plc
2008.02.07	Rule 8.3 – Friends Provident
2008.02.07	Rule 8.3 – BHP Billiton plc
2008.02.07	Rule 8.3 – Rio Tinto plc
2008.02.07	Rule 8.3 – Reuters Group plc
2008.02.08	Rule 8.3 – Rio Tinto plc
2008.02.08	Rule 8.3 – BHP Billiton plc
2008.02.11	Rule 8.3 – Rio Tinto plc
2008.02.11	Rule 8.3 – Reuters Group plc
2008.02.12	Rule 8.3 – Friends Provident

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2008.02.12	Rule 8.3 – Rio Tinto plc
2008.02.13	Rule 8.3 – BHP Billiton plc
2008.02.13	Rule 8.3 – Rio Tinto plc
2008.02.14	Rule 8.3 – Rio Tinto plc
2008.02.14	Rule 8.3 – BHP Billiton plc
2008.02.15	Rule 8.3 – BHP Billiton plc
2008.02.15	Rule 8.3 – Rio Tinto plc
2008.02.18	Rule 8.3 – Rio Tinto plc
2008.02.18	Rule 8.3 – BHP Billiton plc
2008.02.18	Additional Listing
2008.02.19	Rule 8.3 – Rio Tinto plc
2008.02.19	Rule 8.3 – BHP Billiton plc
2008.02.20	Rule 8.3 – BHP Billiton plc
2008.02.20	Rule 8.3 – Rio Tinto plc
2008.02.21	Rule 8.3 – Rio Tinto plc
2008.02.21	Rule 8.3 – BHP Billiton plc
2008.02.22	Rule 8.3 – Friends Provident
2008.02.22	Rule 8.3 – Rio Tinto plc
2008.02.22	Rule 8.3 – BHP Billiton plc
2008.02.25	Rule 8.3 – BHP Billiton plc
2008.02.25	Rule 8.3 – Rio Tinto plc
2008.02.25	Publication of Final Terms
2008.02.26	Rule 8.3 – Rio Tinto plc
2008.02.26	Rule 8.3 – Friends Provident
2008.02.26	Rule 8.3 – Reuters Group plc
2008.02.26	Rule 8.3 – BHP Billiton plc
2008.02.27	Final Results – Part 1
2008.02.27	Final Results – Part 2
2008.02.27	Rule 8.3 – Rio Tinto plc
2008.02.27	Rule 8.3 – Friends Provident
2008.02.27	Rule 8.3 – BHP Billiton plc
2008.02.28	Supplemental Prospectus
2008.02.28	Supplemental Prospectus
2008.02.28	Rule 8.3 – Rio Tinto plc
2008.02.28	Director/PDMR Shareholding
2008.02.29	Rule 8.3 – Friends Provident
2008.02.29	Rule 8.3 – Rio Tinto plc
2008.02.29	Transaction in Own Shares
2008.02.29	Total Voting Rights

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	5,500 shares registered on 22.01.2008
1 Form 88(2)'s - Return of Allotment of	99,810 shares registered on 23.01.2008
1 Form 88(2)'s - Return of Allotment of	212,068 shares registered on 23.01.2008
1 Form 88(2)'s - Return of Allotment of	100 shares registered on 24.01.2008
1 Form 88(2)'s - Return of Allotment of	4,909 shares registered on 29.01.2008
1 Form 88(2)'s - Return of Allotment of	208,015 shares registered on 30.01.2008
1 Form 88(2)'s - Return of Allotment of	2,244 shares registered on 30.01.2008
1 Form 88(2)'s - Return of Allotment of	232 shares registered on 04.02.2008
1 Form 88(2)'s - Return of Allotment of	917 shares registered on 05.02.2008
1 Form 88(2)'s - Return of Allotment of	191,478 shares registered on 06.02.2008
1 Form 88(2)'s - Return of Allotment of	23,186 shares registered on 06.02.2008
1 Form 88(2)'s - Return of Allotment of	11,646 shares registered on 07.02.2008
1 Form 88(2)'s - Return of Allotment of	5,589 shares registered on 07.02.2008
1 Form 88(2)'s - Return of Allotment of	716 shares registered on 08.02.2008
1 Form 88(2)'s - Return of Allotment of	314 shares registered on 11.02.2008
1 Form 88(2)'s - Return of Allotment of	402 shares registered on 12.02.2008
1 Form 88(2)'s - Return of Allotment of	171,672 shares registered on 13.02.2008
1 Form 88(2)'s - Return of Allotment of	38,987 shares registered on 13.02.2008
1 Form 88(2)'s - Return of Allotment of	755 shares registered on 14.02.2008
1 Form 88(2)'s - Return of Allotment of	1,510 shares registered on 15.02.2008
1 Form 88(2)'s - Return of Allotment of	2,000 shares registered on 19.02.2008
1 Form 88(2)'s - Return of Allotment of	140,739 shares registered on 20.02.2008
1 Form 88(2)'s - Return of Allotment of	2,382,106 shares registered on 21.02.2008

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully


Kenny Melville
Assistant Company Secretary



Companies House

— for the market —

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2009 MAR 17 A 8:33
COMPANIES HOUSE
EDINBURGH

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 2 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

5,500

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

610.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HBOS QUEST Limited A/C HALIFAX Address The Mound, Edinburgh UK Postcode E H 1 1 1 Y Z	Class of shares allotted Ordinary 	Number allotted 5,500
Name(s) Address UK Postcode	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

AS STANT
~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

Date

22/1/08

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House

— for the record —

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CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

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Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 3 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,713

2,035

96,062

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

562p

574p

597.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 L 2 R G	Class of shares allotted Ordinary 	Number allotted 95,271
Name(s) Please see attached schedule Address UK Postcode L L L L L L L	Class of shares allotted Ordinary 	Number allotted 4,539
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

31/1/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 3 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

32,556

353

179,159

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

472.53p

597.5p

544.3p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

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for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 L 2 R G	Class of shares allotted Ordinary 	Number allotted 206,988
Name(s) Please see attached schedule Address UK Postcode L L L L L L L	Class of shares allotted Ordinary 	Number allotted 5,080
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
~~As signatory~~
~~** A director / secretary / administrator / administrative receiver / receiver /~~
~~official receiver / receiver manager / voluntary arrangement supervisor~~

Date

31/1/08

*** Please delete as appropriate*

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

TITLE	FORENAMES	SURNAME	ADDRESS	3 Newbattle Abbey Stables	ESKbank	DALKEITH	SHARES
Mrs	Margaret Loraine	Jankowski	Lothian Lodge	West Road	Saline Fife Region	DUNFERMLINE	217
Mr	Iain Tomasz	Black	Rosebank Cottage	East Leake	LOUGHBOROUGH	Leics LE12 6RZ	1740
Mrs	Julie	Buxton	19 Northfields Way	Salford	Manchester	SALFORD	243
Mrs	Hazel Margaret	Fellowes	1 Duchy Road	MELROSE	Roxburghshire TD6 9HL		69
Mrs	Elaine	Johnson	10 Fairways	Chandler's Ford	EASTLEIGH	Hants SO53 5BB	348
Mrs	Emma Louise	McColl	6 Coultas Road	Transy Park	DUNFERMLINE	Fife KY12 7YF	348
Mr	Kenneth John	McWilliam	4 Bannoch Brae	Firtree Grove Whitby	ELLESMERE PORT	Merseyside CH66 2QT	376
Mrs	Sylvia	Pitchford	25 Heathfield Court	BIRKENHEAD			348
Mrs	Joanne	Skillen	51 Shamrock Road	DUNFERMLINE	Merseyside CH41 0EG		348
Miss	Claire	Ward	47 Queens Haugh Carnock	A 1170 VIENNA	Fife KY12 9GQ		243
Miss	Ulrike	Stampfer	Neuwaldeggerstr 29/1/6	Margaret River	AUSTRIA		208
Mr	Francis Charles	Beswick	C/- P.O. Box 40	East Cannington	WA		296
Ms	Andrea Belle	Hutchins	2 Silvereye Close		WA		296
						TOTAL	5080



Companies House

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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	4	0	1	2	0	0	8
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To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

100

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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Companies House receipt date barcode

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

09/2005

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	100
UK Postcode H X 1 L 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

Signed _____ Date _____

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House

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Please complete in typescript, or
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CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 9 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

4,909

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

662.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

09/2005

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 4,909 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

29/1/08

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House

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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 0 0 1 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

15,125

48,527

139,363

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

472.53p

597.5p

544.3p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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cash please state:

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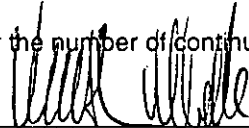
DX 235 Edinburgh

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	188,170
UK Postcode H X 1 2 R G		
Name(s) Please see attached schedule	Class of shares allotted	Number allotted
Address	Ordinary	14,845
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

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Date

31/1/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

TITLE	FORENAMES	SURNAME	ADDRESS			SHARES
Ms	Elizabeth	Struthers	Logan	4 Westfield	KILBIRNIE	233
Mr	John	Gordon	Stevenson	6/2 Esdaile Bank	EDINBURGH	1151
Mrs	Janet	Dorothy	Cunliffe	13 Gregson Way	Fulwood	348
Mrs	Sarah		Davies	24 Radstock Road	Smeyd Park	522
Mrs	Margaret C D		Dickson	89 Grieve Street	DUNFERMLINE	348
Miss	Angela		Kirk	22 Clos Ty Ciyd	Whitchurch	696
Mrs	Judith	Carol	Lobban	47 Newmills Crescent	BALERNO	522
Mrs	Nicola	Jane	Macgregor	7 College Place	Meithven	1740
Mrs	Angela	Yvonne	Marden	Twynways 5 Chesterton Drive	SEAFORD	139
Mrs	Mary		Mayze	3 Milesmark Court	DUNFERMLINE	348
Mrs	Karen		McCabe	26 Firshaw Road	Meols	348
Mr	Ian		Monk	2 Beaumaris Rd	Golfyn Heights Connahs Quay	696
Mrs	Louise		Overton	51 Owenroe Drive	BANGOR	104
Mr	Gerardo		Picillo	57 Creslow Way Stone	AYLESBURY	348
Mrs	Rosemary		Reid	8 Cypress Walk Bridge of Don	ABERDEEN	208
Ms	Clare		Smith	35 Lumley Avenue	South Shields	1044
Mr	Richard H		Thorne	18 Snowden Fold Bramley	LEEDS	1740
Mr	David	Christopher	Watkins	32 Ravensbourne Road	Aylesbury	139
Mrs	Maria	Frances	White	29 Adelaide Drive	COLCHESTER	417
Mrs	Julie		White	7 Thomson Drive	Bellshill	140
Mr	Keith		Cunnison	5 Lanark Avenue Deans	LIVINGSTON	329
Miss	Sybil		McBryde	Lochbank Farm	Lochmaben	549
Mrs	Hazel		McDonald	Commonside Farm	Annbank	164
Mr	Leonard	William	Milne	17 Craigiebuckler Avenue	ABERDEEN	274
Mr	John	Gordon	Stevenson	6/2 Esdaile Bank	EDINBURGH	373
Mr	Christopher R		Hart	Glassenbury Hill Barn	Glassenbury Road	1099
Mr	Peter	Richard	Alibone	41 Garth Avenue	Surby Port Erin	219
Miss	Laura	Denise	Healey	Flat 25	LEEDS	496
Mrs	Carmen	Mary	Penery	136 Woodside Street	Doubleview	111
					WA	6018 Australia
						TOTAL
						14845



Companies House
— for the small —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

RECEIVED
7009 MAR 17 A 8:30
OFFICE OF THE REGISTRAR
OF COMPANIES

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 0 0 1 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,854

390

Nominal value of each share

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

562p

574p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G		Class of shares allotted Ordinary 	Number allotted 2,244
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

Date

31/10/08

*** Please delete as appropriate*

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



Companies House

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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0	4	0	2	2	0	0	8
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

232

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

654p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
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DX 33050 Cardiff

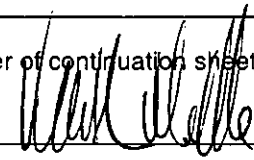
DX 235 Edinburgh
or LP - 4 Edinburgh 2

09/2005

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 232 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant

~~.. A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

Date

4/2/08

*** Please delete as appropriate*

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0	5	0	2	2	0	0	8
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

917

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

654p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 917 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
ASSISTANT
** A director / Secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

5/2/08

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange



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7200 MAR 17 A 8:33
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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 6 0 2 2 0 0 8

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

131,592

59,886

Nominal value of each share

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

544.3p

597.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 186,774 <hr/> <hr/>
Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 4,704 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** ~~Director / Secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

Date

[Date]

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	SHARES
Mrs	Jean Marie	Durkin	21 Christina Crescent	NOTTINGHAM	NG6 8SH		313
Mr	Robert	Gallacher	Flat 3f3	169 Dairy Road	Edinburgh	EH11 2EB	208
Mrs	Joanne Marian	Gunning	Garden House	West Road	PRUDHOE	Northd NE42 6JB	208
Mr	Stuart Ashley	Johnson	25 Strae Brigs St Boswells	MELROSE	Roxburghshire		208
Mrs	Lauren Gail	Mason	St Michaels 52 Gospel End Road Sedgley		Dudley	DY3 3YT	174
Mr	Simon Andrew	Mason	St Michaels 52 Gospel End Road DUDLEY		West Midlands		522
Mr	Gary John	McDonald	21 Inver Park Lochinver	LAIRG	Sutherland	IV27 4LN	557
Mrs	Janette Gilmore	Mitchell	1 Mount Pleasant Dipton	STANLEY	Co Durham	DH9 9BL	278
Miss	Sarah Jane	O'Neill	Flat 7 Compton House	Palermo Road	Torquay	TQ1 3NW	522
Miss	Angela	Sheridan	86 Wallace Avenue Elderslie	JOHNSTONE	Renfrewshire		348
Mrs	Tina Louise	Temple	77 Tynninghame Avenue	WOLVERHAMPTON	WV6 9PP		696
Mrs	Alison	Twohig	Rock Bungalow	Rassau Road Rassau	EBBW VALE	Gwent NP23 5BX	104
Mrs	Caryl Ann	Williams	3 Fernham Drive	Off Barkers Lane	WREXHAM	Clwyd LL13 9TX	329
Mrs	Marie	Lawrence	69 Hossack Avenue	Parkwood	WA	6147	237
						TOTAL	4704



Companies House
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88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0	6	0	2	2	0	0	8
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

397

118

22,671

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

654p

662p

410p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	23,186
UK Postcode H X 1 2 R G			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
 ** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

8/2/08

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange



Companies House
— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 7 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,969

6,797

880

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

562p

662p

597.5

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

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is to be paid up in cash

Consideration for which
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

09/2005

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 11,646 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

7/2/08

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	7	0	2	2	0	0	8
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
2,122	3,076	391
25p	25p	25p
574p	544.3p	691.2p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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(This information must be supported by
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for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 5,589 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

7/2/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 8 0 2 2 0 0 8

To

Day Month Year

--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

716

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

654p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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09/2005

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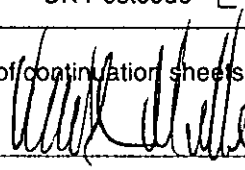
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for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 716 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

8/2/08

** A director / Secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate


Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

Regulatory Announcement

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 Free annual report



Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- BHP Billiton plc
Released 11:50 20-Feb-08
Number 38390

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in BHP Billiton plc
Class of relevant security to which the dealings being disclosed relate (Note 2) USD0.50
Date of dealing 19 February 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,674,041 (1.254%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,674,041 (1.254%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) /

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	210	£16.580

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, which the option varies etc. relates (Note 7)	Number of securities to price	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	-------------------------------	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 20 February 2008

Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

*

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	BHP Billiton Limited
Class of relevant security to which the dealings being disclosed relate (Note 2)	NPV
Date of dealing	N/A – No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	1,336,142	(0.040%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	1,336,142	(0.040%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. DEALINGS (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
N/A – No dealing		

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
-----------------------------------	--------------------------------	--	------------------------------------

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

Product name, e.g. selling, call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--	---	--	-----------------------	---	--------------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
---------------------------------------	-----------------------------	---

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
---------------------------------------	----------------	--

4. OTHER INFORMATION**Agreements, arrangements or understandings relating to options or derivatives**

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.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

20 February 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

**If a connected EFM, name of offeree/offoror with
which connected**

**If a connected EFM, state nature of connection
(Note 10)**

Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk*

END

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Regulatory Announcement

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- Rio Tinto plc
Released 11:52 20-Feb-08
Number 38480

RECEIVED
7000 HB 17 A 033
FEB 20 2008

Free annual report



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Rio Tinto plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	19 February 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	14,257,465 (1.429%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	14,257,465 (1.429%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. DEALINGS (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	40	£58.090
Sale	40	£58.090
Sale	179	£58.397
Sale	450	£58.230
Purchase	350	£58.260

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	20 February 2008
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Rio Tinto Limited
Class of relevant security to which the dealings being disclosed relate (Note 2)	NPV
Date of dealing	19 February 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	314,669	(0.069%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	314,669	(0.069%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	82	£137.00

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

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.....
N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 20 February 2008
Contact name Kenny Melville
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	1	0 2	2	0	0 8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
314		
25p		
712.5p		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details*(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) Mrs Janet Macniven Aitken <hr/> Address Arranacre, Muirhead of Logie, Kirriemuir <hr/> <div style="text-align: right;">UK Postcode <u> D D 8 </u> <u> 5 </u> <u> P </u> <u> H </u></div>	Class of shares allotted Ordinary <hr/> <hr/> <hr/>	Number allotted 314 <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant

[Signature]

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor **~~

Date

11/2/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



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— for the record —

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88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	2	0 2	2	0	0 8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
402		
25p		
654p		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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contract or by Form 88(3) if the contract
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for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

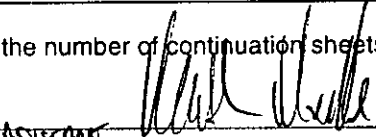
DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details*(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 402
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

12/2/08

ASSISTANT
 ** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 3 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

15,235

120,885

35,552

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

410p

544.3p

597.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Shareholder details*(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 160,312
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s) Please see attached schedule	Class of shares allotted Ordinary	Number allotted 11,360
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASTX AW

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

Date

13/2/08

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	OPTION_F SHARES
Miss	Michelle Elizabeth	Rixon	30 St Davids Close Iver Heath	IVER	Bucks SLO 0RT		5.443	187
Mrs	Stephen Robert	Turner	15 Cranleigh Crescent	CHESTER	CH1 5DR		5.443	525
Mr	Ciaran	Cassidy	66 Cherbury Park Road	Lucan	Co Dublin	Ireland	5.443	906
Mr	Colm	Ennis	Woodview House	Ticknevin	Carbury	Co Kildare	5.443	453
Mr	Johnny	Honner	Long Acre	Killough Upper	Kilmacanogue	Co Wicklow	5.443	543
Ms	Margarita	O'Brien	24 Tranquility Grove	Coolock	Dublin 5	Ireland	5.443	226
Ms	Sandra	Rothwell	19 Belgrave View	Belgrave Square	Rathmines	Dublin 6	5.443	1,449
Mr	Andrew Philip	Bairstow	188 Valley Road	PUDSEY	West Yorkshire LS28 9DT		5.443	348
Mrs	Sarah Ann	Bateman	16 Clos Cwm Garw	CAERPHILLY	Mid Glam CF83 2BG		5.443	139
Mrs	Marie Patricia	Campbell	23 Illingworth Drive	HALIFAX	West Yorkshire HX2 9RR		5.443	69
Mr	Glynn Owen	Edwards	11 Bax Close Storrington	PULBOROUGH	West Sussex RH20 4GZ		5.443	1044
Mrs	Marion	Flockton	70 Highfield Avenue	LEEDS	LS12 4BY		5.443	139
Miss	Donna Julie	Harris	41 Aldford Road Upton	CHESTER	CH2 1ST		5.443	348
Mrs	Sally	Leach	40 Cheviot Road	HORNCHURCH	Essex RM11 1LP		5.443	174
Miss	Katherine Mary	Ledger	6 Lysander Close Woodley	READING	RG5 4ND		5.443	208
Mrs	Julie	Magowan	35 Galsworthy Place	Haydon Hill	AYLESBURY	Bucks HP19 8LQ	5.443	696
Mrs	Jasweer Kaur	Manku	47 Langdale Road	THORNTON HEATH	Surrey CR7 7PS		5.443	696
Mrs	Elizabeth Ann B	McGuinness	10 Fall Spring Gardens	Stainland	HALIFAX	West Yorkshire HX4 9PB	5.443	139
Miss	Kristin	Robson	58 Cawder Road	Carrickstone	GLASGOW	G68 0BF	5.443	348
Mr	Mitesh Praggi	Solanki	49 Warrington Road	HARROW	Middx HA1 1SZ		5.443	870
Mrs	Stephen Robert	Turner	15 Cranleigh Crescent	CHESTER	CH1 5DR		5.975	454
Mr	Glynn Owen	Edwards	11 Bax Close Storrington	PULBOROUGH	West Sussex RH20 4GZ		5.975	1099
Mr	John Gordan	Lamb	33 Elland Lane	ELLAND	West Yorkshire HX5 9DU		5.975	300
TOTAL								11,360



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	3	0	2	2	0	0	8
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
4,365	1,906	32,716
25p	25p	25p
562p	574p	472.53p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

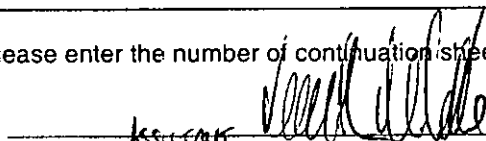
or LP - 4 Edinburgh 2

Shareholder details*(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 33,717
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 L 2 R G		
Name(s) Please see attached schedule	Class of shares allotted Ordinary	Number allotted 5,270
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

18/2/08

**** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor**

**** Please delete as appropriate****Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	SHARES
Mr	Alexander Baillie	Brown	5 Skeltie Muir Court	BONNYRIGG	Midlothian EH19 3QN		622
Mrs	Lesley	Pringle	Stob A Choin Stirling Street	Blackford	AUCHTERARDER	Perthshire PH4 1Q	186
Mr	Barrie	Whittle	22 Hillcrest Drive	Little Sutton	ELLESMERE PORT	Merseyside CH66 .	388
Mr	Ian James	Ross	2 Wards Park East	Rye	NY 10580	USA	1011
Mrs	Cheryl	Lippett	123 Elmside Fieldway	New Addington	Croydon		3063
						TOTAL	5270



Companies House

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in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 4 0 2 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

755

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

662p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

09/2005

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Mr Peter Richard Harding <hr/> Address Tucks House, Foyle Hill, Shaftesbury, Dorset <hr/> <hr/> UK Postcode S P 7 L 0 A G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 755 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
ASSISTANT
** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Date

14/2/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



Companies House

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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1	5	0	2	2	0	0	8
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,510

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

662p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

09/2005

Shares and share class allotted

Name(s)
Mr Simon George Ellis Dunkley

Address
Avon Leys, 111 Luddington Road, Stratford Upon Avon, Warwickshire

UK Postcode CV3 7 9 SQ

Class of shares allotted	Number allotted
Ordinary	755

Name(s)
Mr Paul Gold

Address
Pear Tree, Marthall Road, Marthall Lane, Ollerton, Knutsford

UK Postcode WA 1 6 8 RR

Class of shares allotted	Number allotted
Ordinary	755

Name(s) _____

Address _____

UK Postcode

Class of shares allotted	Number allotted

Name(s) _____

Address _____

UK Postcode

Class of shares allotted	Number allotted

Name(s) _____

Address _____

UK Postcode

Class of shares allotted	Number allotted

7

Date 15/2/2008

**** Please delete as appropriate**

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



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Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 9 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,000

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

655p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
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DX 235 Edinburgh

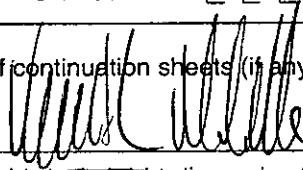
or LP - 4 Edinburgh 2

Shareholder details*(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,000
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 L 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

19/2/08

ASSURANT
 ** A director / secretary / administrator / administrative receiver / receiver /
 official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

140139



Companies House

— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 2 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

18,282

73,344

35,787

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

410p

544.3p

597.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2



Companies House

— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 0 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary

570

25p

562p

1,083

25p

574p

11,673

25p

472.53p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

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% (if any) that each share
is to be paid up in cash

Consideration for which
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

09/2005

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 124,403 <hr/> <hr/>
Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 16,336 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
~~ADIS/...~~
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

22/2/08

Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	SHARES
Mr	Stewart John	Calderwood	2 Chantry Close	Nailsea	Bristol		BS48 4FN	1740
Mrs	Kim Campbell	Coia	14 Chapmans Brae	BATHGATE	West Lothian	EH48 4LH		139
Mr	Scott Adam	Evans	49 Whitehall Croft	LEEDS	LS12 5NJ			348
Mrs	Jane Estelle	Fook	48 Barton Ave	Rush Green	Romford	RM7 0ND		139
Miss	Judith Anne	Grant	North Lodge	Muirhall Road Kinfauns	PERTH	PH2 7LN		348
Miss	Gemma Charlotte	Guthrie	81 Barkers Lane	Salé	Cheshire	M33 6SH		139
Mrs	Joy Anita	Hutchinson	Hawthorn House	Etloe	Blakeney	GL15 4AX		696
Mr	Matthew D	Lodge	2 Damson Close	Sowerby Bridge	Halifax	HX6 3GD		696
Miss	Lindsey	Mansell	14 Ingwood Parade Greetland	HALIFAX	West Yorkshire	HX4 8DE		208
Mr	Colin	Mesie	3 Windermere	Cleaton	SUNDERLAND	SR6 7QQ		174
Mrs	Lindsey Jane	Pollard	30 Grantley Place	HUDDERSFIELD	HD2 1LZ			348
Mrs	Laura Emily	Reed	134 Hill Road	FOLKESTONE	Kent	CT19 6LU		243
Mr	Thomas Paul	Reilly	50 Kyle Crescent Whitchurch	CARDIFF	CF14 1SU			174
Mrs	Vivienne	Ripley	2 Oakwood Gardens	Shotley Bridge	CONSETT			69
Mr	Kevin Andrew	Smith	18 Benhams Drive	HORLEY	Surrey	RH6 8QR	Co Durham DH8 0BX	417
Mrs	Marcia Jane	Taylor	4 Widdrington Terrace	BLAYDON ON TYNE	Tyne and Wear	NE21 4LX		139
Mrs	Anne	Bowen	14 Windmill Drive	BALLYNAHINCH	Co Down	BT24 8WD		164
Mr	Richard Charles	Brearley	6 Smithfield Avenue	Hipperholme	Halifax			329
Mrs	Deirdre Anne	Callaghan	23 Willowfield Rd	HALIFAX	West Yorkshire	HX2 7JN	HX3 8HZ	1099
Mrs	Angela Williamson	Curtis	156 Machanhill	LARKHALL	Lanarkshire	ML9 2JY		2748
Mrs	Winifred Martin	Godsell	77 Fulmar Brae	LIVINGSTON	West Lothian	EH54 6UU		989
Miss	Jaclyn	Guthrie	12 Latch Gardens	BRECHIN	Angus	DD9 6LN		219
Mr	Colin	Mesie	3 Windermere	Cleaton	SUNDERLAND		SR6 7QQ	824
Mrs	Pamela Jane	Nunn	78 Glasgow Road	STIRLING	FK7 0PQ			1099
Mrs	Belinda C E S	Smith	8 Ashbourne Way	CLECKHEATON	W Yorkshire	BD19 5JA		109
Mr	Denis	Maloney	197 Pace Avenue	Clonee	Co Meath		Ireland	1,449
Ms	Sharon	Murray	44 Glencairn Crescent	The Gallops	Leopardstown	Dublin 3		724
Ms	Wendy	Mo	Aegean Coast	Tower 3 21/F Flat F	2 Kwun Tsing Road	TUEN MUN	NT HONG KONG	566
							TOTAL	16336



Companies House

for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 1 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,382,106

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

646.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

09/2005

Shareholder details*(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,382,106
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

** A director / secretary / administrator / administrative receiver / receiver /
 official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

END**Contact Details**

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Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

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